**INTEREST RATES MARKET NOTICE**

**Date: 3 February 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP182”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 5 February 2015 under its **Domestic Medium Term Note Programme date 25 October 2011.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 44,078,000,000.00

**Bond Code** TSP182

**Nominal Issued** R 10,000,000.00

**Issue Price** 98.610%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 30 April 2015

**Books Close** 25 April 2015

**Interest Payment Date(s)** 30 April 2015

**Last Day to Register** By 17:00 on24 April 2015

**Issue Date** 5 February 2015

**Date Convention** Following

**Interest Commencement Date** 5 February 2015

**First Interest Payment Date** 30 April 2015

**ISIN No.** ZAG000123506

**Additional Information** SENIOR, UNSECURED

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP182%20Pricing%20Supplement%2020150205.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP182%20Pricing%20Supplement%2020150205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rosa Moleko Transnet +27 11 3083944

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222